

CSI (Compliance and Substance Inspector) is a functionality within the IPoint Compliance Agent (iPCA) that enables the configuration and automated processing of substance-related compliance checks. With CSI, rules can be defined to verify whether products, materials, or substance data meet specific legal or customer-specific requirements, for example under ELV and REACH. Among other things CSI supports the efficient maintenance of compliance content as well as clear traceability and standardization.

>> OBJECTIVE

You are familiar with the basics of the iPCA functionality CSI (Compliance and Substance Inspector) and you get an overview of the process of the CSI. You understand the purpose and use of substance groups and user notifications. You are able to create the required rules based on regulatory documents like the ELV (2000/53/EG). You can compile rule groups by assigning base-rules as well as exemption- and condition-rules. You also know how to release rule groups for specific user privileges. You will gain an overview of the rule groups, and you learn how to apply them in different check areas of the iPoint Compliance Agent.

Your benefit: You will gain all the necessary knowledge to work effectively with CSI, so you can configure and automate compliance checks in a structured and consistent way. By defining rules based on legal or customer-specific requirements, you are able to verify whether products, materials, or substance data meet applicable compliance obligations.

>> TOPICS COVERED

Introduction and purpose of the CSI Developer

Introduction

- Purpose
- Basic terms
- Process overview
- Required user permissions

Managing Base Elements

- General Overview
- Managing substance groups
- Managing user notifications (remarks)

Managing Rules

- Rule types and details
- Creating and updating rules

Managing rule groups

- General overview
- Adding rules as base rules, exemptions and conditions
- Testing rule groups
- Releasing rule groups
- Promoting rule groups

Summary, answering questions



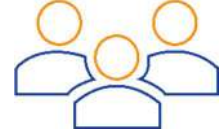
Teaching Method

Lecture and demonstrations
with exercises



Duration

360 Minutes
(1 day)



Max. Number of Participants

14

>> TARGET GROUP

Users of iPCA responsible for managing compliance checks according to regulations and customer specific requirements.

>> PERSONAL PREREQUISITES

Participation at our Course No. 5120 (IPOINT Compliance (iPCA) in Practice) or comparable professional experience

>> CERTIFICATE OF PARTICIPATION

As a participant in our authorized iPCA training courses, you will receive a personal certificate with which you can prove your iPCA qualification.

>> TRAINING DOCUMENTATION

You will receive a copy of the presentation used in class as a PDF.

>> PUBLIC TRAINING

Current prices and dates can be found on our website www.imds-professional.com

>> EXCLUSIVE TRAINING

You can also book this training exclusively. In this case, the training should be carried out on your iPCA system.

Benefits: You determine the location, date and number of participants and can set the content priorities. If you wish, we can take over the entire organization.